

CANADA
PROVINCE OF QUÉBEC
DISTRICT OF FRONTENAC

SUPERIOR COURT
Commercial Division

No.: 235-11-000008-259

IN THE MATTER OF THE *COMPANIES'*
CREDITORS ARRANGEMENT ACT, R.S.C.,
1985, C. C-36, OF:

ASBESTOS CORPORATION LIMITED

Debtor/Co-Applicant

-and-

**CERTAIN UNDERWRITERS AT LLOYD'S,
LONDON**

-and-

TENECOM LIMITED

-and-

**THE OCEAN MARINE INSURANCE COMPANY
LIMITED**

-and-

NRG VICTORY REINSURANCE LIMITED

-and-

**THE SCOTTISH LION INSURANCE COMPANY
LIMITED**

CLMI/Co-Applicants

-and-

RAYMOND CHABOT INC.

Monitor

NOTICE TO CLAIMANTS

TAKE NOTICE that on May 6, 2025 (the "**Determination Date**"), the Superior Court of Québec (Commercial Division) (the "**Court**") issued an Initial Order (which was rectified on May 7, 2025, and amended and restated on May 15, 2025, and thereafter from time to time) pursuant to the *Companies' Creditors Arrangement Act* (the "**CCAA**") appointing Raymond Chabot Inc. (the "**Monitor**") to act as Monitor with regard to the entirety of the property, assets, rights, and obligations of Asbestos Corporation Limited (the "**Debtor**").

On December 12, 2025 and January 6, 2026 (as rectified on January 7, 2026), the Court issued two claims bar date orders, which will allow the Debtor and the Monitor to identify all existing claims, including asbestos claims against the Debtor, General Dynamics and/or the Insurers (collectively, the “**Bar Date Orders**”).

On March 6, 2026, the Monitor issued the Monitor’s Claims Bar Date Certificate.

Capitalized terms in this Notice have the meanings ascribed to them in the Bar Date Orders, which can be found on the Monitor’s website, along with summaries of the sales of asbestos by ACL in Canada and the U.S. for the sole purpose of evaluating or advancing your position in the Insolvency Proceedings including for the completion of a proof of claim and all documentation relating to the restructuring process, at the following address: <https://www.raymondchabot.com/en/business/public-records/asbestos-corporation/>.

Covered by this notice is any person who may have an Existing Asbestos Claim against the Debtor or General Dynamics Corporation or its affiliates and any successors, and/or any of their respective predecessors, successors, current or former employees, directors, officers, agents, representatives, assigns, or any of their respective Insurers, or another type of claim against the Debtor and/or any of its predecessors, current or former employees, directors, officers, agents, representatives, assigns (an “**Other Existing Claim**” and, together with any Existing Asbestos Claim, an “**Existing Claim**”). Any such person should carefully review and comply with the provisions of the applicable Bar Date Orders. In accordance with the Bar Date Orders, any person having an Existing Claim must send a Proof of Claim to the Monitor, to be received by the Monitor **by no later than September 10, 2026** (being the “**Claims Bar Date**” as established by the Monitor’s Claims Bar Date Certificate) at one of the following coordinates:

By mail, courier or registered mail – Canada:

Raymond Chabot Inc.
Attention: Asbestos Corporation Limited

National Bank Tower
600 De La Gauchetière Street West
Suite 2000
Montréal, Québec H3B 4L8

By mail, courier or registered mail – U.S.

Grant Thornton NYC
Attention: Asbestos Corporation Limited

757 Third Ave.
9th Floor
New York, NY 10017

By facsimile:

800-711-1070

By email:

asbestoscorp@rcgt.com

Online (on the Monitor’s Claims Process Website) only for Existing Asbestos Claims:

ACLClaims.com

Claimants who fail to file a Proof of Claim regarding an Existing Claim with the Monitor (at the contact information listed above) by no later than the Claims Bar Date shall not be entitled to any further notice whatsoever, unless another order is issued by the Court. Moreover, these Claimants (i) shall not be entitled to any further notice; (ii) shall be forever barred from pursuing an Existing Claim; (iii) shall not be entitled to participate as a Claimant in the CCAA Proceedings; (iv) shall not be entitled to vote on any matter in the CCAA Proceedings, including the Plan (if any); (v) shall not be entitled to file an Existing Asbestos Claim or Other Existing Claim; or (vi) shall not be entitled to receive a distribution under the Plan (if any) or under a distribution order approved by the Court.

ANY EXISTING ASBESTOS CLAIM OR OTHER EXISTING CLAIM FOR WHICH A PROOF OF CLAIM IS NOT RECEIVED BY THE CLAIMS BAR DATE SHALL BE FOREVER BARRED AND EXTINGUISHED.

Persons requiring additional information about claims bar process or documents, including the Bar Date Orders and the Instruction Letter, may consult the Monitor's Claims Process Website at ACLClaims.com or may contact the Monitor at the following coordinates: asbestoscorp@rcgt.com.

Montréal, March 11, 2026.

RAYMOND CHABOT INC.

In its capacity as Monitor of the Debtor, and
not in its personal capacity
